

Sustainability Solutions Suite

Transform Your ESG Compliance & Strategy with AI-
Powered Intelligence

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The ESG Challenge

The investment management industry faces unprecedented ESG complexity. Greenwashing scrutiny has intensified with regulatory enforcement demanding evidence-based claims. Asset managers must navigate regulatory overload from multiple authorities, each producing hundreds of pages of complex rules requiring nuanced interpretation.

Global regulatory divergence adds another layer of complexity as firms must comply with UK SDR, EU SFDR, SEC climate rules, and other frameworks, each with unique requirements. Resource constraints make manual tracking unsustainable, while building in-house AI solutions remains cost-prohibitive. As third-party ESG ratings become commoditized, proprietary insights are crucial for maintaining a competitive advantage. The scale challenge is immense: firms need to monitor thousands of companies systematically, not just samples.

Orbit's Comprehensive Sustainability Solution Suite

1. Investment Stewardship

- Generate the leaders and laggards as part of your pre-engagement activities.
- Automate the monitoring of thousands of companies against internal and universal stewardship frameworks such as SASB/GRI/TCFD
- Personalised peer analysis reporting.

2. Bespoke ESG Reporting and Automation

Coverage: 150,000+ companies globally

Build your own ESG indicators and methodologies with complete transparency:

- **Custom Scoring:** Create proprietary ESG scorecards tailored to your investment philosophy, and identify controversies that inform responsible investment decisions.
- **Full Audit Trail:** Trace every data point back to official sources.
- **Alternative Data Integration:** Enrich analysis with social media, news feeds, and proprietary datasets.
- **Modern Slavery Monitor:** Automate reporting of modern slavery disclosures, identify gaps and assess all the risks involved.
- **Workflow Automation:** Transform manual ESG research that takes weeks into automated processes completed in hours.

3. Anti-Greenwashing Agent & SDR Compliance (in partnership with FundSense)

Ensure compliance with UK Sustainable Disclosure Regulation and FCA anti-greenwashing rules

This innovative solution combines automated GenAI monitoring to scan fund documents for anti-greenwashing flags with FundSense's expertise in SDR KPI management and reporting. The platform manages the complete end-to-end fund labeling process while ensuring alignment with SDR's strict sustainability criteria. By automating compliance verification, institutions significantly reduce technical debt and manual processing costs.

4. RegAware: Regulatory Horizon Scanner (in partnership with ISC)

Coverage: 47 jurisdictions, processing 5,000+ regulatory documents monthly

Navigate the complex regulatory landscape with entity-specific profiling tailored to your firm's operations, jurisdictions, and services. RegAware provides comprehensive tracking from discussion papers to final rules, enabling you to catch changes early. The solution monitors multi-regulator intelligence to track divergence and alignment across authorities.

Through an intuitive dashboard, visualize updates with severity ratings and business impact assessments. Replace resource-intensive manual tracking with AI automation that serves as the first step in your regulatory change management, helping you plan ahead rather than react.

Key Benefits & Features

Increase Confidence & Transparency: Compare your bespoke ESG research with third-party datasets while demonstrating best practices through electronic audit trails. Meet regulatory transparency requirements with complete documentation of your ESG methodology and decision-making process.

Accelerate Research Productivity: Achieve 5x faster ESG analysis through AI automation, enabling you to analyze ESG credentials at granular company level. Scale your coverage from hundreds to thousands of companies without adding headcount or compromising quality.

Collaborative Intelligence: Work within a single workflow that enables seamless team collaboration and data integration across all sources. Access ESG intelligence through flexible API integration for enterprise-wide deployment.

Why Orbit for ESG?

The Comprehensive ESG Ecosystem: Orbit is the only platform that combines regulatory scanning, compliance verification, and custom research in a single, integrated solution with unmatched data coverage. Through strategic partnerships with domain experts like ISC for regulatory intelligence and FundSense for SDR compliance, we deliver end-to-end coverage from regulation tracking to fund labeling.

Proven Results: Clients typically reduce ESG research costs by 70% while expanding coverage from hundreds to thousands of companies. Transform weeks of manual work into hours of automated analysis, identifying risks and opportunities before they impact the market.

Transform Your Sustainability Approach Today

Orbit's integrated ESG solutions suite represents a step-change in how asset managers approach sustainability. By combining cutting-edge AI technology with deep domain expertise from our partners, we've created a platform that not only solves today's challenges but also positions you to lead in tomorrow's ESG-driven markets. See how leading institutions are already transforming their approach with Orbit's AI-powered intelligence.

Schedule a demo today to see our ESG solutions in action.

Visit: **orbitfin.ai/solution/sustainability**

Email us: **info@orbitfin.ai**

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